



A Unique EB-5 opportunity in Las Vegas, Nevada

Downtown Las Vegas

1.3mm SF Resort & Casino Offering

EXEMPLAR APPROVED EB-5 PROJECT

PROJECT OVERVIEW

Circa Resort & Casino ("Circa") will be a 1.3 million square-feet ("SF") resort and casino facility encompassing one square city block in Downtown Las Vegas. Circa is the first resort & casino ground up development since 1980 in Downtown Las Vegas. Circa will be situated on approximately 400 SF of prime frontage on the Freemont Street Experience ("FSE"), one of the most frequently visited tourist destinations globally, with over 21 million visitors annually. Circa will be 36 floors with 777 hotel rooms, 100 luxury suites, a two-level casino, the longest outdoor bar on the FSE, a three-story stadium style sports book, 11,000 SF of retail space, a beach club and rooftop pool area, health club/spa/fitness center and a 9-level parking garage designed for Circa guests covering 1,250 parking spaces.

MINIMUM INVESTMENT

USD \$500,000

OFFERING

198 membership units for a total of \$99 million

ANNUAL PREFERRED RETURN

Up to 3% to Individual Investors, subject to applicable conditions, restrictions, or limitations as set forth in the offering document.

Capitalization

EB-5 capital is projected to represent \$99 million or 9% of the total \$1.2 billion project capitalization. Other sources include a Senior Loan (\$685 million, 56%), and Developer Equity (\$429 million, 34%). The developer will bridge the EB-5 portion until EB-5 funds are available.

Investment Vehicle

Subordinated Debt

High Profile, Experienced and Reputable Developer

Derek and Greg Stevens have over 10 years' experience in developing, owning and operating resort and casino facilities in Las Vegas. They currently own and operate two profitable, debt-free resort and casino facilities in Las Vegas, the D Las Vegas and the Golden Gate Hotel & Casino.

Regional Center

Pacific Casino & Entertainment Group, LLC: www.pacific-eb5.com
The issuer is not owned or affiliated to the Developer.

Job Creation

According to the Jobs Report, approximately 9,513 net new jobs will be created; Approximately 48 jobs per investor

Targeted Employment Area ("TEA")

The Circa project is located within a TEA.

Exit Strategy

At some point after the investors' sustainment period is over, the Developer expects to redeem the Funds investment either through a sale, refinancing or cashflow from operations. Payment of preferred returns and distributions is not guaranteed.



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